## Yorkshire Water Community Trust Application form



The Yorkshire Water COMMUNITY TRUST

Registered Charity No. 1047923

By signing and returning this application form, I

 $\hfill\square$  Confirm the details provided are true to the best of my knowledge;

- □ Understand that the Trust will process and store my personal and, sometimes, sensitive information in accordance with the General Data Protection Regulation and the Trust criteria to decide the outcome of my application;
- □ Agree to the following personal details needed in processing my application being shared with Yorkshire Water;
  - Name
  - Address
  - Yorkshire Water Reference Number
  - Trust application outcome status (pending/awarded/rejected)
  - Award amount (if applicable)

Signed	Name	Date

### 1. Your details

Applicant name and address	Supply address (if different)
For official use	For official use

Your date of birth	Telephone number	Email address

### 2. Occupants – please tell us who normally lives with you

Name	Age	Relationship to applicant

### 3. Medical conditions

Is anyone in your home sick or disabled? Yes  $\Box$  No  $\Box$  If Yes, please give brief details:

Name	
Nature of illness(es)	

### 4. Priority debts

To be eligible for support you must be in arrears with your Yorkshire Water payments and have at least one other priority debt form the list below:

Yorkshire Water Debt (£)	
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Other priority debts	£
Rent	
Mortgage	
Council Tax	
HMRC Tax Return	
Gas	
Electricity	
Coal/other fuels	

You must send proof that you owe at least £50.00 to one of these bills. This could be a recent bill or statement, dated within the last 3 months, showing the amount of arrears.

Do you have a gas prepayment meter?

Yes 🗆 No 🗆

Do you have an electricity prepayment meter?

Yes 🗆 No 🗆

### 5. Income and outgoings

To enable us to assess your application, please tell us your income and outgoings.

The amounts I am providing are Monthly  $\Box$  Weekly  $\Box$  Fortnightly  $\Box$ 

Wage/salary	£	Housing costs		£
Your employer's name and address		Rent (after benefit deducted)		
		Mortgage		
		Secured loans/2nd mortgage		
		Mortgage Endowment Policies	5	
Partner's employer's name and address			Council Tax (after any benefit)	
		Buildings content insurance	/	
		Utilities		£
Self-employed income		Water charges		
Universal Credit	£	Gas		
Standard Allowance	~	Electricity		
Housing		Coal and other fuels		
Children		Housekeeping		£
Benefits	£	Food and general housekeepi		
Council Tax Support		Clothing/hairdressing/toiletrie	S	
Housing Benefit		Smoking products/alcohol		
Jobseeker's Allowance		Children		
Income Support		Childcare/maintenance		
Employment Support Allowance		School meals		
Maternity Pay/Allowance		Nappies/baby items		
Statutory Sick Pay		Pocket money		
Industrial Injury		Travel		£
Child Benefit		Car insurance		
Child Tax Credit		Road Tax		
Working Tax Credit		Fuel		
Carer's Allowance		Car running costs		
Disability Benefits		Public transport		
Pension	£	Taxis		
State Pension		Other expenditure	Arrears	£
Pension Credit		Health (dentist, glasses etc.)		
Private/Work Pension		TV package		
Partners Pension		TV licence		
Widows Pension		Telephone/internet		1
Other income	£	Mobile phone		1
Maintenance/Child Support		Credit/store cards		
Student Grant/Loan		Loans		
Income from lodgers		Catalogues		
Son/daughter's contribution		Court/magistrate fines		
Other income (specify)	£	Social Fund/UC deductions		
		Other outgoings (specify)	Arrears	£
		For official uso		6

For official use	£
Total weekly income	
Total annual income	

For official use	£
Total weekly outgoings	
Total annual outgoings	

### 6. Additional information

Please provide any additional information that may support your application

Please complete to ensure you have filled in the form correctly and included the correct proof.

- Completed Occupants details of who lives at the property
- □ Completed details regarding anyone having medical conditions
- □ Completed and provided proof of at least one priority debt (other than water)
- □ Provided details of all income and outgoings
- $\Box$  Attached proof of all income

Proof of income can be a recent wage slip, benefit award notice or bank statement, dated within the last 3 months and must show your name and address, as well as the amount you receive.

If you have difficulty filling in the form, please contact us on **0345 1 24 24 26**. Your local Advice Centre may also be able to help you. Many advice centers offer free and private help with debt problems.

When completed, please email this form and evidence to **ywcommtrust@loop.co.uk** or post with photocopies to **Yorkshire Water Community Trust**, **PO Box 1266**, **1 Mid Point**, **Thornbury**, **Bradford**, **BD1 9BG**.

Yorkshire Water also offer several support schemes that may be of benefit to you. These are based on your circumstances and your current water charges. If you would like the Trust to share your details with Yorkshire Water to check your eligibility for any of these schemes, please complete the section below.

The only information we will share with Yorkshire Water is:

- Household Income
- Number of Occupiers, including children
- Any medical conditions relevant to the support schemes

□ Yes, I consent to the above details being shared with Yorkshire Water.

Signed	Name	Date

# **YWCT Privacy Statement**

#### Who we are and the information we process

You have the right to know how Yorkshire Water Community Trust ('We' or 'the Trust') process your personal information.

When you apply for a Trust grant, we need to assess your personal circumstances to determine your eligibility. To do this, we'll need to collect, process, store and share the personal information you give us. We'll do this with your agreement, which you provide by submitting your application. You can withdraw your application by contacting us at any time before an award is granted and we'll delete or return your information.

The only information we process about you is the information you give us. We'll collect:

- Name
- Contact information (address, phone number or e-mail address)
- Household information (occupiers, including number and age of children)
- Financial information (about your debts, income and outgoings)
- Sensitive personal information including medical conditions (where relevant)
- Enquiry information (the contents of any query, complaint or compliment including phone conversations with our Processor)

### Who we share information with

We use a separate company ('our Processor') to manage the administration of the Trust (including the processing of your application). Our Processor will also have access to your personal information.

The Trustees of the Trust may select your application to audit our Processor, to ensure they are applying the Trust criteria correctly.

We'll share your name, address, application outcome, and grant amount with your water supplier Yorkshire Water Services Limited (02366682) so that they can update your account. We won't share any other information with Yorkshire Water unless you consent to it. This option is available on the last page of your application form.

If you've provided signed consent, we can return your documents to a third party that you may have chosen to support you through the process.

If you pay your water charges to your Housing Association, we'll share some details if your application is successful. We'll send them your name, address, rent account number, Yorkshire Water reference number and grant amount.

### Security

We (and our Processor) treat your information carefully when processing it, in accordance with our (and their) procedures and good practice. We'll take reasonable precautions to prevent the loss, misuse or alteration of your information. We won't transfer any of your information to other organisations that we don't have a data sharing agreement with, or that you've not consented to.

### How long we keep your information

We'll require income and debt evidence to support your application; this will be returned to you within 10 working days of receiving your application.

Your physical application will be securely stored and then destroyed six months after a Trust meeting (successful or unsuccessful). For our reporting and auditing purposes we'll keep some of your information for up to 7 years. Wherever possible we'll do this anonymously.

Our Processor will keep a record of telephone conversations and copies of emails for up to 12 months for training, quality and audit purposes.

### Your privacy rights and how to contact us about them

You have the right to a copy of the information we hold about you, to object to our processing, to have inaccurate information corrected and, if we agree, to have your information deleted.

If you are objecting to our processing, we will follow our Complaints and Compliments procedure. If you are unhappy with the response, you can request the Trustees to review your case or you can contact the Information Commissioner's Office.

If you would like to contact us about any of the above, you can

- E-mail us at ywcommtrust@loop.co.uk
- write to us at Yorkshire Water Community Trust, PO Box 1266,
  1 Mid Point, Thornbury, Bradford, BD1 9BG

We don't carry out direct marketing and we do not make automated decisions.

### **More Information**

The Information Commissioner's Office regulates privacy law in the UK. For information, advice or to make a complaint you can:

- go to the ICO website at ico.org.uk
- write to **The Information Commissioner's Office, Wycliffe House Water Lane, Wilmslow, Cheshire SK9 5AF**; or
- call them on **0303 123 1113**