Non-household indicative Wholesale Charges Scheme 2027/2028



Published October 2026

YorkshireWater

How to view this document

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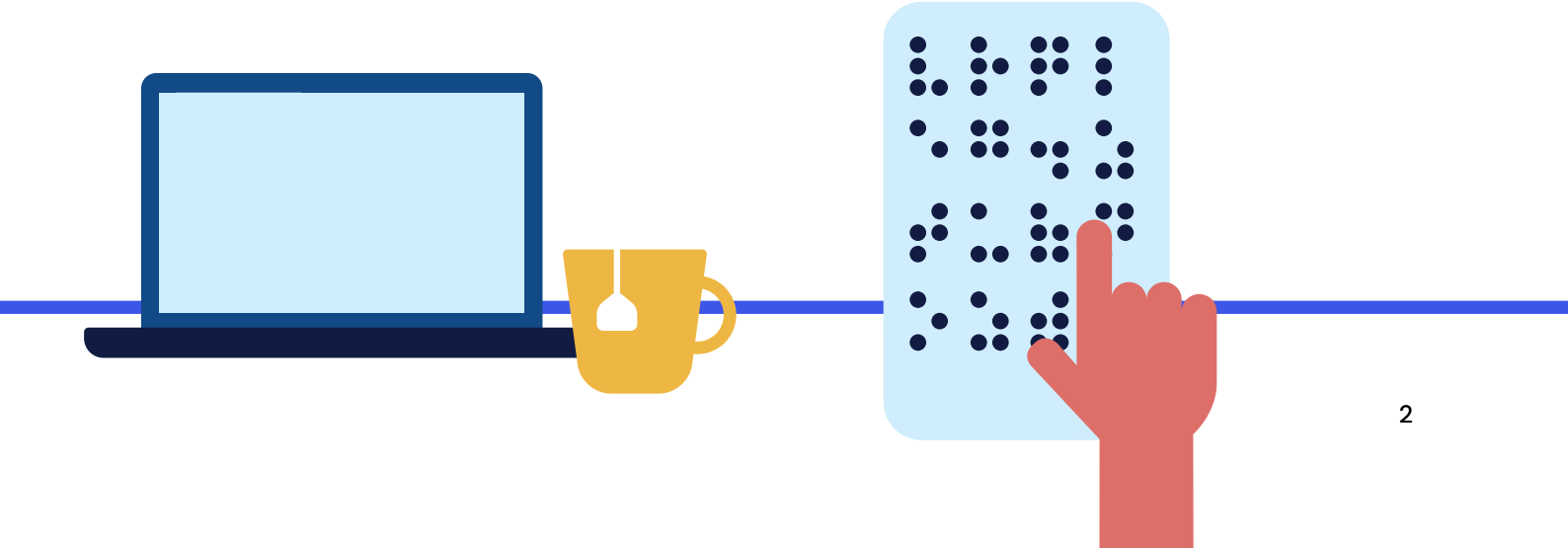
There are also many other clickable links within this document which we've made easy to spot by underlining and **highlighting** them in blue.

Accessibility matters. That's why we want all of our customers to be able to engage, navigate, and understand our Indicative Wholesale Charges Scheme.

By using assistive technology like screen readers, text-to-text speech programmes and Braille displays, we can provide equal access to anyone with visual, mobility, or cognitive impairments.

We've taken steps to ensure this document supports additional accessibility needs:

- Screen readers will recite content in a logical order, as well as identifying headers and providing alternative text for images.
- Table of contents and bookmarks to aid navigation.
- Easy-to-read text that's structured using headings, clear paragraphs and tables.
- Comfortable colour contrast.



Contents

We've created colour-coded sections to help you to navigate this report easily. Just click on the section you are interested in on the contents page, and it will navigate you to that section.

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Board Assurance Statement

2027/2028 indicative Wholesale Charges Board Assurance Statement

In making this assurance statement, the Board has considered the requirements set out by Ofwat in its Wholesale Charging Rules, published in October 2025, and confirms that, to the best of its knowledge, having made all due inquiries and based on appropriate sources of evidence, that:

a. the company complies with its legal obligations relating to the indicative Wholesale Charges it has published;

b. the Board has assessed the effects of the new charges on water supply and sewerage licensees (as a whole or in groups) who are retailing wholesale services and on customers occupying Eligible Premises (as a whole or in groups) and approves the impact assessments and handling strategies developed in instances where bill increases for licensees (as a whole or in groups) who are retailing wholesale services to eligible customers and on customers occupying Eligible Premises (as a whole or in groups) exceed 5%;

c. the company has appropriate systems and processes in place (including up-to-date models and data) to make sure that the information published about its indicative Wholesale Charges is accurate;

d. the company has consulted with relevant stakeholders in a timely and effective manner on its indicative Wholesale Charges;

We set out below an overview of the 6.6% increase in wholesale revenue allowances from 2026/2027 (£1,642m) to £1,751m (2027/2028) to illustrate this:

£m	Water	Waste	Wholesale total	% variance in wholesale revenue
2026/2027 Revenue allowances	**679**	**964**	**1,642**	0.0%
Reversal of FD24 BYA performance impacts:	**-**	**-**	**-**	0.0%
Outcome delivery incentive in period adjustment for FD24 BYA performance	(5)	14	**9**	0.7%
Revenue forecasting incentive adjustment for FD24 BYA in 2026/2027 revenue allowances	21	(5)	**16**	1.3%
2026/2027 Revenue allowances adjusted	695	972	**1,667**	2.0%
Inflation – November 2026 3.56%	25	30	**55**	3.6%
2027/2028 changes in allowed revenue:				
Changes in allowed revenue from the impact of price review (large increase in investment obligations)	31	69	**100**	6.5%
ODI – Adjustment for 2026/2027 performance	(28)	(63)	**(92)**	-5.9%
Revenue forecasting incentive adjustment for 2026/2027 performance	8	13	**21**	1.3%
2027/2028 PR24 Revenue sacrifice for Company contribution towards customer support tariffs				
2026/2027 - Reversal of revenue sacrifice	-	-	**-**	0.0%
2027/2028 - Revenue sacrifice	-	-	**-**	0.0%
2027/2028 Revenue allowances	**731**	**1,020**	**1,751**	**6.6%**
% revenue movement	**7.7%**	**5.9%**	**6.6%**	**–**

We have set our indicative Wholesale Charges using a reasonable expectation of the allowed revenues that we will receive using the information as published within our 2025/2026 Annual Performance Report (APR), which may change following the outcome of Ofwat's in-period determination process.

Whilst we have not made any significant changes to methodology or introduced any new tariffs, we have seen an increase in our bill assessment impact of: 9.0%-9.1% for dual service Yorkshire customers, 8.8%-9.0% for dual York Water customers, 9.8%-10.2% for single service water customers, 8.2%-8.5% for single service Sewerage customers and 8.2% for single service Trade Effluent customers.

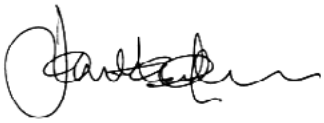
The main drivers for the bill impacts are the Ofwat FD24 investment plans for 2026/2030 (AMP8), forecast for November CPIH of 3.56% (which remains above the long term government target of 2%), and continued reduction in underlying consumption forecasts in both household and non-households.

After taking the considerations noted above, if we anticipate that the final Wholesale Charges will differ by more than an indexation variance to the indicative Wholesale Charges, as per the Wholesale Charging guidance we will publish the explanation of movements within the Board Assurance Statement, which will accompany the Final Wholesale Charges.

The Board owns and is accountable for the development of the indicative Wholesale Charges document. The indicative Wholesale Charges document and this supporting assurance statement was approved collectively by the Board in October 2026.

2027/2028 indicative Wholesale Charges Board Assurance Statement

Signed by Yorkshire Water Services Limited Board of Directors



Jonathan Lewis
Independent Non-Executive Chair



Nicola Shaw
Chief Executive Officer



Martin Gee
Chief Finance Officer



Andrew Merrick
Independent Non-Executive Director



Furqan Alamgir
Independent Non-Executive Director



Tony Ballance
Independent Non-Executive Director



Basil Scarsella
Independent Non-Executive Director



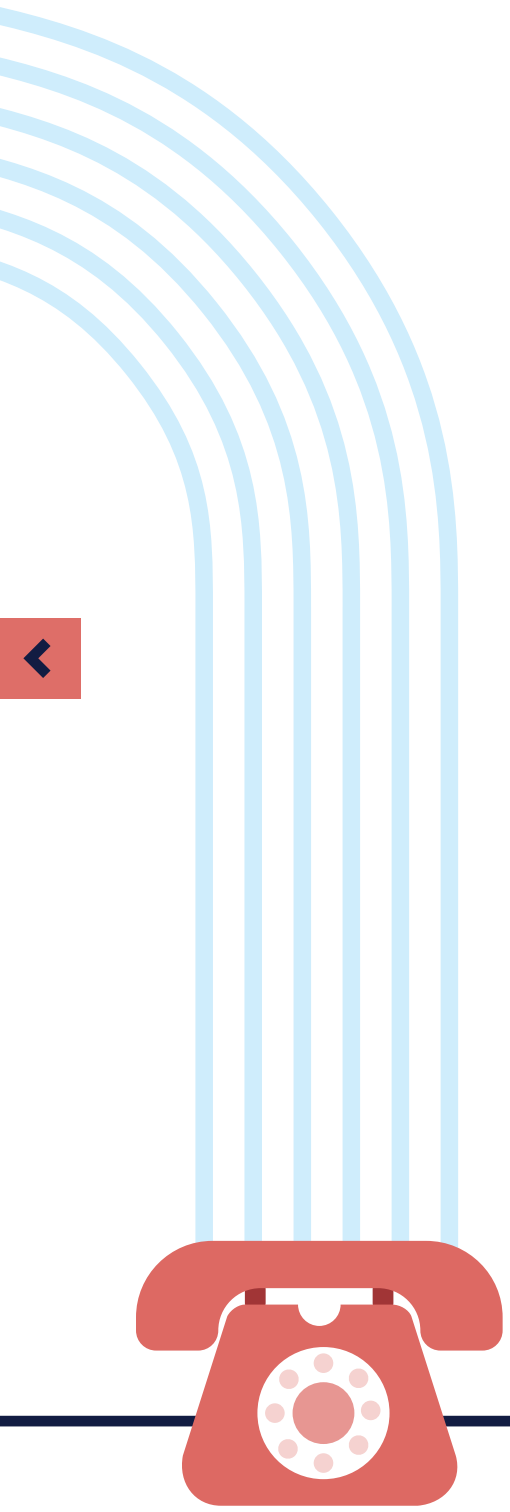
Kunal Koya
Non-Executive Director



Kamal Abi-Salloum
Non-Executive Director

Non-household stakeholder contact information

Non-household stakeholder contact information



Existing and potential Water Supply and Sewerage Licensee (WSSL):

Please contact us if you have any questions or feedback.

Wholesale Service Desk:
Please call on **0344 9020228**
Email: **wholesaleservicedesk@yorkshirewater.co.uk**

Non-household customers:
Please contact your Retailer directly

Yorkshire Water main offices:
Head Office and Registered Office:

Ellington House,
9 Savannah Way,
Leeds Valley Park,
Leeds, LS10 1AB

Tel: 03451 242424

About this document

Indicative Wholesale Charges 2027/2028

About this document

This document sets out a summary of the indicative primary Wholesale Charges for 2027/2028 of Yorkshire Water Services Limited (Yorkshire Water), made in line with the Wholesale Charging Rules issued by Ofwat under sections 66E and 117I of the Water Industry Act 1991.

Whilst we have not made any significant changes to methodology or introduced any new tariffs, we have seen an increase in our indicative Wholesale Charges bill assessment impact of between: 9.0%-9.1% for dual service Yorkshire customers, 8.8%-9.0% for dual York Water customers, 9.8%-10.2% for single service water customers, 8.2%-8.5% for single service Sewerage customers and 8.2% for single service Trade Effluent customers.

We also note that there is an outstanding consultation on changes to the charging rules, which would take effect on 1 April 2027 if implemented. We have set our indicative Wholesale Charges on the rules currently in place and have not adjusted for proposed changes.

We have set our indicative Wholesale Charges using a reasonable expectation of the allowed revenues that we will receive using the information as published within our 2025/2026 Annual Performance Report (APR), which may change following the outcome of Ofwat's in-period determination process.

After taking the considerations noted above, we anticipate that the final Wholesale Charges will differ by more than an indexation variance to the indicative Wholesale Charges. As per the Wholesale Charging guidance we will publish the explanation of movements within the Board Assurance Statement, which will accompany the Final Wholesale Charges.

The indicative Wholesale Charges scheme is to be used in conjunction with the codes: **mosl.co.uk/market-codes**

Please refer to the 'Wholesale Charges 2026/2027' for interpretations, terms and conditions. **yorkshirewater.com/business/wholesale-charges**

This document contains our signed Board Assurance Statement. The Board Assurance Statement was signed following our assurance of the process in calculating the Charges.

a. All Charges contained within this document are subject to the addition of any VAT chargeable per the Wholesale Retail Code.

b. Final Wholesale Charges 2027/2028 will be published in January 2027.

Non-household indicative Wholesale Charges 2027/2028



1.1 Summary of non-household indicative Wholesale Charges

Description	Unit	Charge	CMOS Tariff Code	CMOS Tariff Name	CMOS Charge Element	CMOS Charge Element Name
Measured Potable Water – Yorkshire Water						
Banded Tariff: <500 cubic metres per annum	p/m³	236.49	MW1YWS	Measured Water	D7103	Metered Potable Water Block Tariff
Banded Tariff: 500 cubic metres to <50 thousand cubic metres per annum	p/m³	236.49	MW4YWS	Measured Water	D7103	Metered Potable Water Block Tariff
Banded Tariff: >50 to 250 thousand cubic metres per annum	p/m³	151.02	MW4YWS	Measured Water	D7103	Metered Potable Water Block Tariff
Banded Tariff: >250 thousand cubic metres per annum	p/m³	127.46	MW4YWS	Measured Water	D7103	Metered Potable Water Block Tariff
Measured Water Zero Charge	p/m³	0.00	MW3ZRO	Measured Water	D7103	Metered Potable Water Block Tariff
Measured Potable Water – York Water						
Banded Tariff: <500 cubic metres per annum	p/m³	131.21	MW1YOR	Measured Water (York)	D7103	Metered Potable Water Block Tariff
Banded Tariff: 500 cubic metres to <50 thousand cubic metres per annum	p/m³	131.21	MW4YOR	Measured Water (York)	D7103	Metered Potable Water Block Tariff
Banded Tariff: >50 to 250 thousand cubic metres per annum	p/m³	115.28	MW4YOR	Measured Water (York)	D7103	Metered Potable Water Block Tariff
Banded Tariff: >250 thousand cubic metres per annum	p/m³	115.28	MW4YOR	Measured Water (York)	D7103	Metered Potable Water Block Tariff
Measured Water Zero Charge	p/m³	0	MW1YOR	Measured Water (York)	D7103	Metered Potable Water Block Tariff

1.1 Summary non-household indicative Wholesale Charges continued

Description	Unit	Charge	CMOS Tariff Code	CMOS Tariff Name	CMOS Charge Element	CMOS Charge Element Name
Measured Sewerage						
Banded Tariff: <500 cubic metres per annum - Foul Charge	p/m³	280.95	N/A	Measured Sewerage	N/A	Metered Sewerage Block Tariff
Banded Tariff: <500 cubic metres per annum - HWD Charge	p/m³	28.13	N/A	Measured Sewerage	N/A	Metered Sewerage Block Tariff
Banded Tariff: <500 cubic metres per annum - Total	p/m³	309.08	MS1YWS	Measured Sewerage	D7303	Metered Sewerage Block Tariff
Banded Tariff: 500 cubic metres to <50 thousand cubic metres per annum - Foul Charge	p/m³	280.95	N/A	Measured Sewerage	N/A	Metered Sewerage Block Tariff
Banded Tariff: 500 cubic metres to <50 thousand cubic metres per annum - HWD Charge	p/m³	28.13	N/A	Measured Sewerage	N/A	Metered Sewerage Block Tariff
Banded Tariff: 500 cubic metres to <50 thousand cubic metres per annum - Total	p/m³	309.08	MS4YWS	Measured Sewerage	D7303	Metered Sewerage Block Tariff
Banded Tariff: >50 to 250 thousand cubic metres per annum - Total	p/m³	249.82	MS4YWS	Measured Sewerage	D7303	Metered Sewerage Block Tariff
Banded Tariff: >250 thousand cubic metres per annum - Total	p/m³	228.03	MS4YWS	Measured Sewerage	D7303	Metered Sewerage Block Tariff

1.1 Summary non-household indicative Wholesale Charges continued

Description	Unit	Charge	CMOS Tariff Code	CMOS Tariff Name	CMOS Charge Element	CMOS Charge Element Name
Surface Water Drainage						
Surface Water Drainage: Band – A – Up to 500m²	£/ annum	92.50	SS1YWS	Surface Water Drainage	D7452	Surface Water Band Charge
Surface Water Drainage: Band – B – Up to 750m²	£/ annum	185.02	SS1YWS	Surface Water Drainage	D7452	Surface Water Band Charge
Surface Water Drainage: Band – C – Up to 1,000m²	£/ annum	277.53	SS1YWS	Surface Water Drainage	D7452	Surface Water Band Charge
Surface Water Drainage: Band – D – Up to 2,000m²	£/ annum	370.04	SS1YWS	Surface Water Drainage	D7452	Surface Water Band Charge
Surface Water Drainage: Band – E – Up to 15,000m²	£/ annum	740.08	SS1YWS	Surface Water Drainage	D7452	Surface Water Band Charge
Surface Water Drainage: Band – F – Up to 35,000m²	£/ annum	5,550.61	SS1YWS	Surface Water Drainage	D7452	Surface Water Band Charge
Surface Water Drainage: Band – G – Up to 150,000m²	£/ annum	12,951.42	SS1YWS	Surface Water Drainage	D7452	Surface Water Band Charge
Surface Water Drainage: Band – H – Over 150,000m²	£/ annum	55,506.09	SS1YWS	Surface Water Drainage	D7452	Surface Water Band Charge
Surface Water Drainage: Band – A – Up to 500m²	£/ annum	92.50	SS4YWS	Surface Water Drainage	D7452	Surface Water Band Charge
Surface Water Drainage: Band – B – Up to 750m²	£/ annum	185.02	SS4YWS	Surface Water Drainage	D7452	Surface Water Band Charge
Surface Water Drainage: Band – C – Up to 1,000m²	£/ annum	277.53	SS4YWS	Surface Water Drainage	D7452	Surface Water Band Charge
Surface Water Drainage: Band – D – Up to 2,000m²	£/ annum	370.04	SS4YWS	Surface Water Drainage	D7452	Surface Water Band Charge

1.1 Summary non-household indicative Wholesale Charges continued

Description	Unit	Charge	CMOS Tariff Code	CMOS Tariff Name	CMOS Charge Element	CMOS Charge Element Name
Surface Water Drainage						
Surface Water Drainage: Band – E – Up to 15,000m²	£/ annum	740.08	SS4YWS	Surface Water Drainage	D7452	Surface Water Band Charge
Surface Water Drainage: Band – F – Up to 35,000m²	£/ annum	5,550.61	SS4YWS	Surface Water Drainage	D7452	Surface Water Band Charge
Surface Water Drainage: Band – G – Up to 150,000m²	£/ annum	12,951.42	SS4YWS	Surface Water Drainage	D7452	Surface Water Band Charge
Surface Water Drainage: Band – H – Over 150,000m²	£/ annum	55,506.09	SS4YWS	Surface Water Drainage	D7452	Surface Water Band Charge
Trade Effluent						
Banded Tariff: <500 cubic metres per annum	p/m³	91.37	TE1YWS/ TF1YWS	Trade Effluent Falling Block 1	D7559	Reception Block Tariff
Banded Tariff: 500 cubic metres to <50 thousand cubic metres per annum	p/m³	91.37	TE4YWS/ TF4YWS	Trade Effluent Falling Block 1	D7559	Reception Block Tariff
Banded tariff: >50 to 250 thousand cubic metres per annum	p/m³	51.56	TE4YWS/ TF2YWS/ TF5YWS	Trade Effluent Falling Block 2	D7559	Reception Block Tariff
Banded tariff: >250 thousand cubic metres per annum	p/m³	34.44	TE4YWS/ TF3YWS/ TF6YWS	Trade Effluent Falling Block 3	D7559	Reception Block Tariff
V – Preliminary treatment charge	p/m³	90.35	TE1YWS/ TE4YWS/ TF1YWS/ TF2YWS/ TF3YWS/ TF4YWS/ TF5YWS/ TF6YWS	Trade Effluent	D7560	Labelled as Vo

1.1 Summary non-household indicative Wholesale Charges continued

Description	Unit	Charge	CMOS Tariff Code	CMOS Tariff Name	CMOS Charge Element	CMOS Charge Element Name
Trade Effluent						
B – Biological treatment	p/m³	81.93	TE1YWS/TE4YWS TF1YWS/TF2YWS TF3YWS/TF4YWS TF5YWS/TF6YWS	Trade Effluent	D7563	Labelled as BoBt
S – Sludge disposal charge	p/m³	54.13	TE1YWS/TE4YWS TF1YWS/TF2YWS TF3YWS/TF4YWS TF5YWS/TF6YWS	Trade Effluent	D7564	Labelled as So
Os – Biological strength of combined sewage	mg/ litre COD	840.00	TE1YWS/TE4YWS TF1YWS/TF2YWS TF3YWS/TF4YWS TF5YWS/TF6YWS	Trade Effluent	D7566	Labelled as Os
Ss – Sludge strength of combined sewage	mg/ litre StS	335.00	TE1YWS/TE4YWS TF1YWS/TF2YWS TF3YWS/TF4YWS TF5YWS/TF6YWS	Trade Effluent	D7567	Labelled as Ss
Minimum charge (Annual)	£/ annum	868.74	TE1YWS/TE4YWS TF1YWS/TF2YWS TF3YWS/TF4YWS TF5YWS/TF6YWS TE2YWS	TEMinCharge	D7570	Trade Effluent Minimum Operational Charge
Unmeasured Water – Yorkshire Water						
Fixed charge (low consumption)	£/ annum	70.95	UWFYWS	Unmeasured Water	D7251	Unmeasured Water Fixed Charge
Rateable value charge	£/RV	271.72	UWFYWS	Unmeasured Water	D7252	Unmeasured Water RV Poundage
Unmeasured Water – York Water						
Fixed charge (low consumption)	£/ annum	39.36	UWFYOR	Unmeasured Water (York)	D7251	Unmeasured Water Fixed Charge
Rateable value charge	£/RV	157.03	UWFYOR	Unmeasured Water (York)	D7252	Unmeasured Water RV Poundage

1.1 Summary non-household indicative Wholesale Charges continued

Description	Unit	Charge	CMOS Tariff Code	CMOS Tariff Name	CMOS Charge Element	CMOS Charge Element Name
Assessed Water – Yorkshire Water						
Band charge (low consumption)	£/ annum	70.95	AW1YWS	Assessed Water	D7204	Assessed Water Band Charge
Assessed – Small (145m³)	£/ annum	342.91	AW1YWS	Assessed Water	D7204	Assessed Water Band Charge
Assessed – Medium (255m³)	£/ annum	603.05	AW1YWS	Assessed Water	D7204	Assessed Water Band Charge
Assessed – Large (550m³)	£/ annum	1,300.69	AW1YWS	Assessed Water	D7204	Assessed Water Band Charge
Assessed – Extra Large (1,000m³)	£/ annum	2,364.89	AW1YWS	Assessed Water	D7204	Assessed Water Band Charge
Assessed Water – York Water						
Band charge (low consumption)	£/ annum	39.36	AW1YOR	Assessed Water (York)	D7204	Assessed Water Band Charge
Assessed – Small (145m³)	£/ annum	190.25	AW1YOR	Assessed Water (York)	D7204	Assessed Water Band Charge
Assessed – Medium (255m³)	£/ annum	334.58	AW1YOR	Assessed Water (York)	D7204	Assessed Water Band Charge
Assessed – Large (550m³)	£/ annum	721.64	AW1YOR	Assessed Water (York)	D7204	Assessed Water Band Charge
Assessed – Extra Large (1,000m³)	£/ annum	1,312.07	AW1YOR	Assessed Water (York)	D7204	Assessed Water Band Charge

1.1 Summary non-household indicative Wholesale Charges continued

Description	Unit	Charge	CMOS Tariff Code	CMOS Tariff Name	CMOS Charge Element	CMOS Charge Element Name
Unmeasured Sewerage						
Fixed charge (low consumption)	£/ annum	88.09	USFYWS	Unmeasured Sewerage	D7401	Unmeasured Sewerage Fixed Charge
Rateable value charge – Foul Charge	p/RV	314.86	USFYWS	Unmeasured Sewerage	N/A	Unmeasured Sewerage RV Poundage
Rateable value charge – HWD Charge	p/RV	31.52	USFYWS	Unmeasured Sewerage	N/A	Unmeasured Sewerage RV Poundage
Rateable value charge – Total	p/RV	346.38	USFYWS	Unmeasured Sewerage	D7402	Unmeasured Sewerage RV Poundage
Assessed Sewerage						
Band charge (low consumption)	£/ annum	88.09	AS1YWS	Assessed Sewerage	D7354	Assessed Sewerage Meter Band Charges
Assessed – Small (145m³) – Foul Charge	£/ annum	387.02	N/A	Assessed Sewerage	N/A	Assessed Sewerage Band Charge
Assessed – Small (145m³) – HWD Charge	£/ annum	38.74	N/A	Assessed Sewerage	N/A	Assessed Sewerage Band Charge
Assessed – Small (145m³) – Total	£/ annum	425.76	AS1YWS	Assessed Sewerage	D7354	Assessed Sewerage Band Charge
Assessed – Medium (255m³) – Foul Charge	£/ annum	680.60	N/A	Assessed Sewerage	N/A	Assessed Sewerage Band Charge
Assessed – Medium (255m³) – HWD Charge	£/ annum	68.14	N/A	Assessed Sewerage	N/A	Assessed Sewerage Band Charge
Assessed – Medium (255m³) – Total	£/ annum	748.74	AS1YWS	Assessed Sewerage	D7354	Assessed Sewerage Band Charge
Assessed – Large (550m³) – Foul Charge	£/ annum	1,467.98	N/A	Assessed Sewerage	N/A	Assessed Sewerage Band Charge

1.1 Summary non-household indicative Wholesale Charges continued

Description	Unit	Charge	CMOS Tariff Code	CMOS Tariff Name	CMOS Charge Element	CMOS Charge Element Name
Assessed Sewerage						
Assessed – Large (550m³) – HWD Charge	£/ annum	146.96	N/A	Assessed Sewerage	N/A	Assessed Sewerage Band Charge
Assessed – Large (550m³) – Total	£/ annum	1,614.94	AS1YWS	Assessed Sewerage	D7354	Assessed Sewerage Band Charge
Assessed – Extra Large (1,000m³) – Foul Charge	£/ annum	2,669.05	N/A	Assessed Sewerage	N/A	Assessed Sewerage Band Charge
Assessed – Extra Large (1,000m³) – HWD Charge	£/ annum	267.20	N/A	Assessed Sewerage	N/A	Assessed Sewerage Band Charge
Assessed – Extra Large (1,000m³) – Total	£/ annum	2,936.25	AS1YWS	Assessed Sewerage	D7354	Assessed Sewerage Band Charge

Thank you for reading

Yorkshire Water Services Limited, Ellington House,
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Registered in England and Wales No.02366682

yorkshirewater.com

YorkshireWater